

Important Dates for Treasurers

July 31	IRS Form 941, quarterly income tax withholding report due for the second quarter (similar returns are also due for many state income tax offices).
Sept. 30	For affiliates covered by the Department of Labor, the annual LM report is due for those affiliates with fiscal years ending June 30.*
Oct. 31	IRS Form 941, quarterly income tax withholding report due for third quarter (similar returns are also due for many state income tax offices).
Nov. 15	IRS Form 990 or 990-EZ due for those affiliates with fiscal years ending on June 30.**
Jan. 31	IRS Form 941, quarterly income tax withholding report due for fourth quarter (similar returns also are due for many state income tax offices).
Jan. 31	IRS Form 940, annual federal unemployment tax return is due to IRS.
Jan. 31	Forms W-2 for employees and Forms 1099-Misc. for amounts paid to others must be mailed by today.
Feb. 28	Forms W-2 and the transmittal report W-3 must be mailed to the IRS by today.
March 31	For affiliates covered by the Department of Labor, the annual LM report is due for those affiliates with fiscal years ending Dec. 31.*
May 15	IRS Form 990 or 990-EZ due for those affiliates with fiscal years ending on December 31.**

* Department of Labor Reports are due 90 days after the close of the fiscal year. Only locals whose members are employed in the private sector or by the federal government are covered by DOL requirements.

** Form 990 or 990-EZ is due four and one-half months after the close of the fiscal year.